



Broker Bulletin

February | 2022

Broker Services

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Commissions

**For plan year 2021
and prior**

Commissions@HF.org

**For plan year 2022
and beyond**

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Broker Support Line

Local: 321.434.4945

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Medicare Advantage Open Enrollment Period

The Medicare Advantage Open Enrollment Period began January 1 and continues through **March 31**. This window allows Medicare Advantage enrollees to pick a different Medicare Advantage plan or switch to Original Medicare. Just one plan change is allowed during this time. The Medicare Advantage Open Enrollment Period is a great time to ensure your clients are in a plan that fits their needs.

Two Important Notes for Medicare Advantage Enrollment Applications

- The Personal Information section on the **electronic application** now asks for the “Medicare Number (MBI).” See illustration below.

Personal Information

Please enter your personal information in the spaces provided.

First Name*

Middle Initial

Last Name*

Medicare Number (MBI)*

Date of Birth*

- Per the Centers for Medicare and Medicaid Services (CMS), all Medicare Advantage enrollment applications must reflect the date when the enrollment request is initially received. CMS applies all regulatory enrollment timeframes based on this date. It is imperative that sales agents and brokers include the application receipt date on the **paper enrollments**, either by stamping the date on

the document or by handwriting on the line provided in the Office Use Only section. See illustration below.

Office Use Only:	
Name of staff member/agent/broker (if assisted in enrollment): _____	
NPN #: _____	Name of Agency or FMO (if applicable): _____
Plan ID #: _____	
Effective Date of Coverage: _____	
ICEP/IEP: _____	AEP: _____ SEP (type): _____ OEP: _____ Not Eligible: _____
Date application received by agent/broker: _____	

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If you have any questions, please contact Broker Services at 321.434.5265 or HFBroker@HF.org.

We value and appreciate your partnership.

Health First | HFBroker@HF.org



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